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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
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**NOTICE OF STATUS CONFERENCE  
REGARDING THE CUSTODY AND WITHHOLD ISSUES**

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**PLEASE TAKE NOTICE** that on October 13, 2022, the Court entered the *Joint Stipulation and Agreed Scheduling Order By and Among the Debtors, the Committee, and the Ad Hoc Groups with Respect to the Custody and Withhold Issues* [Bankr. Docket No. 1044; Adv. Pro. Docket No. 12] (the “Custody and Withhold Scheduling Order”).<sup>2</sup>

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Custody and Withhold Scheduling Order.

**PLEASE TAKE FURTHER NOTICE** that, as set forth in the Custody and Withhold Scheduling Order, a status conference on Phase I of the Custody/Withhold Issues will be held on **November 22, 2022, at 10:00 a.m., prevailing Eastern Time** (the “Status Conference”) before the Honorable Martin Glenn, Chief United States Bankruptcy Judge. In accordance with General Order M-543 dated March 20, 2020, the Status Conference will be conducted remotely using Zoom for Government. Parties wishing to appear at the Status Conference, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance (an “eCourtAppearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the Status Conference (i.e., on November 21, 2022).**

**PLEASE TAKE FURTHER NOTICE** that due to the large number of expected participants in the Status Conference and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Status Conference at 10:00 a.m., prevailing Eastern Time on November 22, 2022 must connect to the Status Conference beginning at 9:00 a.m., prevailing Eastern Time on November 22, 2022. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Status Conference. Parties that type in only their first name, a nickname, or initials will not be admitted into the Status Conference. When seeking to connect for either audio or video participation in a Zoom for Government audio and video hearing, you will first enter a “Waiting Room” in the order in which you seek to connect. Court personnel will admit each person to the Status Conference from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance.

Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Status Conference.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Custody and Withhold Scheduling Order and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York  
Dated: November 16, 2022

/s/ Joshua A. Sussberg

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